

Non-Disclosure and Confidentiality Agreement

The agreement, between Dominion Brokerage LLC and Seller, requires a nondisclosure and confidentiality agreement and evidence of financial ability before disclosing the name and location of said business. This information must be kept confidential. In compliance with the above, please read and complete the following Non- Disclosure and Confidentiality Agreement.

I, the undersigned potential investor, in consideration for the Principals, Associates, Agents, or Employees of Dominion Brokerage, LLC, providing me with information on businesses offered for sale, understand and agree: That information provided on businesses by Dominion Brokerage, LLC is sensitive and confidential and that its disclosure to others would be damaging to the businesses and to the Broker's fiduciary relationship with the Seller.

That I will not disclose any Information regarding these businesses to any other person who has not also signed and dated this agreement, except to secure their advice and counsel, in which case I agree to obtain their consent to maintain such confidentiality. "Information" shall include the fact that the business is for sale plus other data. The term Information does not include any information which is, or becomes generally available to the public or is already in your possession. All Information provided to review the business will be returned to Dominion Brokerage, LLC without retaining copies, summaries, analyses or extracts thereof in the event the review is terminated. That I will not contact the Seller, his employees, suppliers or customers except through Dominion Brokerage, LLC.

That all information is provided by the Seller and is not verified in any way by Dominion Brokerage, LLC. Dominion Brokerage, LLC is relying on Seller for the accuracy and completeness of said information has no knowledge of the accuracy of said information and makes no warranty, express or implied, as to such information.

Dominion Brokerage, LLC does not give tax, accounting or legal advice. That, prior to finalizing an agreement to purchase a business, it is my responsibility to make an independent verification of all information. I agree that Dominion Brokerage, LLC is not responsible for the accuracy of any information I receive and I agree to indemnify and hold Dominion Brokerage, LLC harmless from any claims or damages resulting from it use. I will look only to Seller and to my own investigation for all information regarding any business offered by Dominion Brokerage, LLC.

That, should I enter into an agreement to purchase a business Dominion Brokerage, LLC offers for sale, I grant to the Seller the right to obtain, through standard reporting agencies, financial and credit information concerning myself or the companies or other parties I represent and understand that this information will be held confidential by Seller

and Dominion Brokerage, LLC and will only be used for the purpose of Seller extending credit to me.

That all correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business presented to me, or companies I represent, by Dominion Brokerage, LLC, will be conducted exclusively through Dominion Brokerage, LLC.

Agreed to and Accepted:

Signature

Date

Print Name

Telephone

Address _____

City _____

Zip _____

Additional Information: